UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC,	et al., ¹)	Case No. 22-10964 (MG)
1	Debtors.)	(Jointly Administered)
		,	

AFFIDAVIT OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On July 25, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

• Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Bid Protections, (E) Approving Contract Assumption and Assignment Procedures, (II) an Order Authorizing the Debtors to Enter into a Definitive Purchase Agreement, and (III) Granting Related Relief (Docket No. 188)

Furthermore, on July 25, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**:

• Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Bid Protections, (E) Approving Contract Assumption and Assignment Procedures, (II) an Order Authorizing the Debtors to Enter into a Definitive Purchase Agreement, and (III) Granting Related Relief (Docket No. 188)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Furthermore, on July 26, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit D**:

• Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Bid Protections, (E) Approving Contract Assumption and Assignment Procedures, (II) an Order Authorizing the Debtors to Enter into a Definitive Purchase Agreement, and (III) Granting Related Relief (Docket No. 188)

Furthermore, on July 28, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**, and via electronic mail on the service list attached hereto as **Exhibit F**:

Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Bid Protections, (E) Approving Contract Assumption and Assignment Procedures, (II) an Order Authorizing the Debtors to Enter into a Definitive Purchase Agreement, and (III) Granting Related Relief (Docket No. 188)

Furthermore, on July 29, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit G**, and via electronic mail on the service list attached hereto as **Exhibit H**:

• Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Bid Protections, (E) Approving Contract Assumption and Assignment Procedures, (II) an Order Authorizing the Debtors to Enter into a Definitive Purchase Agreement, and (III) Granting Related Relief (Docket No. 188)

Dated: August 5, 2022

Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 5th day of August, 2022, by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:

STEPHANIE M. DELGADO
Notary Public - California
Orange County
Commission # 2288834
My Comm. Expires May 17, 2023

Exhibit A

22-10965-mg Doc Filed 08/05/22 Entered 08/05/22 19:02:50 Main Document Pg 4 of 21 Exhibit A



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	COUNTRY
AL OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT ALAMEDA RESEARCH LTC C/O SULLIAMA & CROWELL LLP ATTN: LEGAL DEPARTMENT ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ALAMEDA RESEARCH LTD ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR ATTN: LEGAL DEPARTMENT TORTOLA PIER PARK BLD 1 2ND FLOOR TORT	
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AMTRUST NA INC ASSÓC IND INS CO INC C/O MAURICE WUTSCHER ILLP ANABELLE DIAS C/O MCCARTER & ENGLISH ILLP ATTN: AVID J. ADLER WORLDWIDE PLAZA NEW YORK NY 108822 ATTN: LEGAL DEPARTMENT AZ OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT AZ OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT AZ OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT ATTN: LEGAL DEPARTMENT CO OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT CO OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT CO OFFICE OF ATTORNEY GENERAL CO OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT CO OFFICE OF ATTORNEY GENERAL CONFIDENTIAL CREDITOR ON FILE ON FILE CONFIDENTIAL CREDITOR O	RITISH VIRGIN ISLANDS
ANABELLE DIAS CO MCCARTER & ENGLISH LLP ATTI: DAVID J. ADLER WORLDWIDE PLAZA NEW YORK NY 10019 AR OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT 220 SENTER ST SUITE 200 AZ OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT 2005 N CENTRAL AVE PHOENIX AZ 85004 BZC2 LTD ATTN: LEGAL DEPARTMENT 86-90 PAUL ST LONDON EC2A 4NE UN CA OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT PO BOX 944255 CHRISTOPHER J. LITILE COMMON COMMON PORTON	OUTH AFRICA
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CA OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT PO BOX 94424-2550 CHRISTOPHER J. LITTLE C/O MCCARTER & ENGLISH LLP ATTN: DAVID J. ADLER WORLDWIDE PLAZA NEW YORK NY 10019 CO OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT 1300 BROADWAY 10TH FLOOR RALPH L. CARR JUDICIAL BUILDING DENVER CO 80203 CONFIDENTIAL CREDITOR ON FILE CO	
CHRISTOPHER J. LITTLE CO OFCARTER & ENGLISH LLP ATTN: DAVID J. ADLER WORLDWIDE PLAZA NEW YORK NY 10019 CO OFFICE OF ATTORNEY GENERAL ATTN: LEGAL DEPARTMENT 1300 BROADWAY 1011 FLOOR RALPH L. CARR JUDICIAL BUILDING DENVER CO 80203 CONFIDENTIAL CREDITOR ON FILE	INITED KINGDOM
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						10004-2616	
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Exhibit B



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In re: Celsius Network LLC, et al. Case No. 22-10964 (MG)

Page 1 of 3

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NAME	ATTENTION 1	ATTENTION 2	EMAIL
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CONFIDENTIAL CREDITOR			ON FILE
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MISSOURI OFFICE OF THE ATTORNEY GENERAL			CONSUMER.HELP@AGO.MO.GOV
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NEW MEXICO OFFICE OF THE ATTORNEY GENERAL	THE PERMITTIES OF COURSE		HBALDERAS@NMAG.GOV
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		NDAG@ND.GOV
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL	OTATE ON THOS		QUESTIONS@OAG.OK.GOV
CALATONIA OF THE ATTORNET CENTRAL			ELLEN.ROSENBLUM@DOG.STATE.OR.US
OREGON OFFICE OF THE ATTORNEY GENERAL			ATTORNEYGENERAL@DOJ.STATE.OR.US
PHAROS USD FUND SP & PHAROS FUND SP			ADMIN@LANTERNVENTURES.COM
RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL			AG@RIAG.RI.GOV
SECURITIES & EXCHANGE COMMISSION			SECBANKRUPTCY-OGC-ADO@SEC.GOV
	NEW YORK REGIONAL OFFICE		
SECURITIES & EXCHANGE COMMISSION	INEW YURK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV

STRETTO

22-10965-mg Doc Filed 08/05/22 Entered 08/05/22 19:02:50 Main Document Pg 9 of 21 **Exhibit B**

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NAME	ATTENTION 1	ATTENTION 2	EMAIL
	ATTN: REGIONAL DIRECTOR NEW		BANKRUPTCYNOTICESCHR@SEC.GOV
SECURITIES AND EXCHANGE COMMISSION	YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES		UAG@UTAH.GOV
VERMONT OFFICE OF THE ATTORNEY GENERAL			AGO.INFO@VERMONT.GOV
VIRGINIA OFFICE OF THE ATTORNEY GENERAL			MAIL@OAG.STATE.VA.US
WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		CONSUMER@WVAGO.GOV
ZIGLU LIMITED			CFO@ZIGLU.IO

In re: Celsius Network LLC, et al. Case No. 22-10964 (MG)

Exhibit C

22-10965-mg Doc Filed 08/05/22 Entered 08/05/22 19:02:50 Main Document Pg 11 of 21 **Exhibit C**



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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
BANK HAPOALIM LTD.	ON FILE	PINKHAS ROSEN ST 28		TEL AVIV-YAFO		69512	ISRAEL
CONFIDENTIAL CREDITOR		ON FILE					
CONFIDENTIAL CREDITOR		ON FILE					
CONFIDENTIAL CREDITOR		ON FILE					
CONFIDENTIAL CREDITOR		ON FILE					
PHAROS FUND SP	ATTN: LEGAL DEPT	3RD FLOOR CITRUS GROVE	106 GORING AVE	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
PHAROS USD FUND SP	ATTN: LEGAL DEPT	3RD FLOOR CITRUS GROVE	106 GORING AVE	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
SYMBOLIC CAPITAL PARTNERS LTD	ATTN: LEGAL DEPT	30 N GOULD ST	SUITE 2741	SHERIDAN	WY	82801	

STRETTO

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Exhibit D

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NAME	EMAIL
CONFIDENTIAL CREDITOR	ON FILE

Exhibit E

Exhibit E

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NAME	ATTENTION	ADDRESS 1	CITY	ZIP	COUNTRY
ALTSHULER SHAHAM TRUSTS LTD.	ON FILE	19A HABARZEL ST	TEL-AVIV		ISRAEL
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
YIGAL ARNON & CO.	ON FILE	22 RIVLIN ST	JERUSALEM	910000	ISRAEL

In re: Celsius Network LLC, et al. Case No. 22-10964 (MG)

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Exhibit F

22-10965-mg Doc Filed 08/05/22 Entered 08/05/22 19:02:50 Main Document Pg 17 of 21

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Exhibit F

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NAME	ATTENTION	EMAIL
ALTSHULER SHAHAM TRUSTS LTD.	ON FILE	BENEFITS@ALTSHUL.CO.IL
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
YIGAL ARNON & CO.	ON FILE	KOBI@ARNON.CO.IL

In re: Celsius Network LLC, et al. Case No. 22-10964 (MG)

Exhibit G





STRETTO

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NAME	ATTENTION	ADDRESS	CITY	STATE ZI	P COUNTRY
8167 LLC		ON FILE			
BONALE FOUNDATION	ON FILE	LANDSTRASSE 37	VADUZ	9490	LIECHTENSTEIN
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
CV VC AG	ON FILE	GOTTHARDSTRASSE 26	ZUG	6300	SWITZERLAND
DISCOUNT CAPITAL LTD.	ON FILE	22 ROTHSCHILD BLVD	TEL-AVIV		ISRAEL
EDEN BLOCK LABS LTD		ABA HILEL 7	RAMAT GAN		ISRAEL
IANGELS TECHNOLOGIES LP		18 ROTSCHILD ST	TEL-AVIV		ISRAEL
IN VENTURE SCIL LIMITED PARTNERSHIP	ON FILE	IGAL ALON 94A 26TH FLOOR	TEL-AVIV		ISRAEL
NEXT ERA LTD		3RD HALPRIN ST	TEL-AVIV		ISRAEL
STRATX INVESTMENT PARTNERS LIMITED		200 - 1701 AVENUE ROAD	TORONTO	ON M5M	3Y3 CANADA

Exhibit H





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NAME	ATTENTION	EMAIL
8167 LLC	ON FILE	ON FILE
BONALE FOUNDATION		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
		ON FILE
CV VC AG	ON FILE	INVESTMENT@CVVC.COM
DISCOUNT CAPITAL LTD.	ON FILE	ON FILE
EDEN BLOCK LABS LTD		LIOR@EDENBLOCK.COM
		SHELLY@IANGELS.COM
IANGELS TECHNOLOGIES LP		LEGAL@IANGELS.COM
IN VENTURE SCIL LIMITED PARTNERSHIP	ON FILE	ON FILE
NEXT ERA LTD		ON FILE
STRATX INVESTMENT PARTNERS LIMITED		ON FILE

STRETTO